

UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF WASHINGTON
AT SEATTLE

ROSALYNE SWANSON,

Plaintiff,

v.

NATIONAL CREDIT SERVICES, INC.,

Defendant.

Case No. C19-1504RSL

**ORDER REGARDING INITIAL
DISCLOSURES, JOINT STATUS
REPORT, AND EARLY
SETTLEMENT**

I. INITIAL SCHEDULING DATES

The Court sets the following dates for initial disclosure and submission of the Joint Status Report and Discovery Plan:

Deadline for FRCP 26(f) Conference:	October 29, 2019
Initial Disclosures Pursuant to FRCP 26(a)(1):	November 5, 2019
Combined Joint Status Report and Discovery Plan as Required by FRCP 26(f) and LCR 26(f):	November 12, 2019

The deadlines above may be extended only by the Court. Any request for an extension should be made by telephone to Teri Roberts, the judicial assistant, at (206) 370-8810. The parties who have already appeared in this matter are directed to meet and confer before contacting the court to request an extension.

1 If this case involves claims which are exempt from the requirements of FRCP 26(a) and
2 26(f), please notify Teri Roberts, the judicial assistant, by telephone at (206) 370-8810.

3 **II. JOINT STATUS REPORT & DISCOVERY PLAN**

4 All counsel and any pro se parties are directed to confer and provide the Court with a
5 combined Joint Status Report and Discovery Plan (the "Report") by November 12, 2019. This
6 conference shall be by direct and personal communication, whether that be a face-to-face
7 meeting or a telephonic conference. The Report will be used in setting a schedule for the prompt
8 completion of the case and the parties are reminded of their obligation to cooperate to secure the
9 just, speedy, and inexpensive resolution of this case. FRCP 1. It must contain the following
10 information by corresponding paragraph numbers:

- 11 1. A statement of the nature and complexity of the case.
- 12 2. A proposed deadline for joining additional parties.
- 13 3. The parties have the right to consent to assignment of this case to a full time
14 United States Magistrate Judge, pursuant to 28 U.S.C. §636(c) and Local Magistrate Judges'
15 Rule 13 to conduct all proceedings. The Western District of Washington assigns a wide range of
16 cases to Magistrate Judges. The Magistrate Judges of this district thus have significant
17 experience in all types of civil matters filed in our court. Additional information about our
18 district's Magistrate Judges can be found at <http://www.wawd.uscourts.gov/judges>. The parties
19 should indicate whether they agree that the Honorable Michelle L. Peterson may conduct all
20 proceedings including trial and the entry of judgment. When responding to this question, the
21 parties should only respond "yes" or "no." Individual party responses should not be provided. A
22 "yes" response should be indicated only if all parties consent. Otherwise, a "no" response should
23 be provided.

1 4. A proposed deadline for the filing of the motion for class certification. If the
2 deadline proposed by the parties is not within the period set forth in LCR 23(i)(3), the parties
3 shall provide good cause for an extension. The parties shall propose an agreed briefing schedule
4 for the class certification motion and, if applicable, for any anticipated dispositive motions.

5 5. The existence of any related cases pending in this or other jurisdictions and a
6 proposal for how to handle them.

7 6. Whether initial disclosures were timely made under FRCP 26(a)(1) and any issues
8 regarding initial disclosures. If, on the due date of the Joint Status Report, all defendants or
9 respondents had not been served, counsel for plaintiff shall state when service will be effected,
10 why it was not made earlier, and a proposed schedule for the required FRCP 26(f) conference
11 and FRCP 26(a)(1) disclosures.

12 7. What changes, if any, should be made in the timing or form of expert and pretrial
13 disclosures under FRCP 26(a)(2)-(4).

14 8. The subjects, timing, and potential phasing of discovery, and how the parties
15 intend to manage discovery to promote the expeditious and inexpensive resolution of the case,
16 specifically including consideration of the items set forth in LCR 26(f)(1)(D).

17 9. Agreements or issues related to the preservation of discoverable information and
18 the scope of the preservation obligation.

19 10. Whether the case will involve Electronically Stored Information (“ESI”), how the
20 parties intend to preserve and produce ESI, and whether the parties agree to adopt this district’s
21 Model Agreement Regarding Discovery of ESI.

22 11. Whether the case will involve unique or extensive claims of privilege or work
23 product protection. If documents responsive to a discovery request are withheld on a claim of

1 privilege or other protection from disclosure, a privilege log must be produced within the time
2 frames established for discovery responses. Simply asserting an objection on the ground of
3 privilege or noting that privileged documents have been withheld is not sufficient.

4 12. Procedures for handling the inadvertent disclosure of privileged information.

5 13. What changes, if any, should be made to the limitations on discovery.

6 14. The date discovery can be completed.

7 15. Suggestions for the prompt and efficient resolution of the case, such as the
8 phasing of motions to resolve dispositive issues or the bifurcation of liability and damage issues.

9 16. Whether the parties intend to participate in an alternative dispute resolution
10 process beyond the required settlement conference, such as mediation or the individualized trial
11 program set forth in LCR 39.2.

12 17. The month the case will be ready for trial. The Court expects that most civil cases
13 will be ready for trial within one year of filing the Joint Status Report and Discovery Plan.
14 Identify any calendaring conflicts that should be considered when setting a trial date.

15 18. Whether the case will be jury or non-jury.

16 19. The number of trial days required.

17 20. List the dates on which each and every non-governmental corporate party filed its
18 disclosure statement pursuant to FRCP 7.1 and LCR 7.1.

19 If the parties are unable to agree on any part of the Report, they may answer in separate
20 paragraphs. No separate reports are to be filed. If the parties wish to have a status conference
21 with the Court at any time during the pendency of this action, they should notify Teri Roberts by
22 telephone at (206) 370-8810.

1 the filing party, particularly if a party submits lengthy deposition testimony without highlighting
2 or other required markings.

3 **V. PRIVACY POLICY**

4 Pursuant to Federal Rule of Civil Procedure 5.2 and LCR 5.2, parties must redact the
5 following information from documents and exhibits before they are filed with the court:

6 * Dates of Birth - redact to the year of birth

7 * Names of Minor Children - redact to the initials

8 * Social Security Numbers and Taxpayer Identification Numbers - redact in their entirety

9 * Financial Accounting Information - redact to the last four digits

10 * Passport Numbers and Driver License Numbers - redact in their entirety

11 All documents filed in the above-captioned matter must comply with Federal Rule of
12 Civil Procedure 5.2 and LCR 5.2.

13 If the parties indicate that they consent in their joint status report, notice will be sent prior
14 to each scheduled proceeding seeking consent of all parties to have the scheduled proceeding
15 recorded. If all parties consent, and the judge approves, the hearing will be recorded and made
16 available to the public as part of the pilot project. More information about this pilot project can
17 be found on the Court's web site at www.wawd.uscourts.gov/courtservices/camerasindex.htm.

18 **VI. EARLY SETTLEMENT CONSIDERATION AND NOTIFICATION**

19 If settlement is achieved, counsel shall immediately notify Kerry Simonds, Deputy Clerk,
20 at (206) 370-8519. The parties are responsible for complying with the terms of this Order. The
21 Court may impose sanctions on any party who fails to comply fully with this Order.

1 DATED this 15th day of October, 2019.

2
3 

4 Robert S. Lasnik

5 United States District Judge
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23